

Regions Financial Fundamentals

Free seminars to help you achieve your financial goals.

Everyone wants to make the most of their money. Regions can help. During each Regions Financial Fundamentals seminar, a knowledgeable and friendly Regions associate will provide you with easy-to-understand advice and action-oriented handouts to get you on the road to financial success.

Seminar Topics

The Importance of Saving

- Why is it important to set a financial goal and save?
- What can you do to help your money grow?
- How can you create a savings plan?

Wise Use of Credit

- What is credit and why is it important?
- How is your credit established?
- What is a credit report?

Saving for Retirement

- Why is it important to save for the future?
- When should you start saving for retirement?
- How do you develop a savings plan for your retirement?

Your Road to Home Ownership

- What are the pros and cons of owning a home?
- What mortgage basics do you need to know before buying?
- What's involved in the mortgage application process?

Banking Basics for Students

- How can students create a budget?
- How can students start to save?
- How can students use credit wisely?

Empower Yourself Financially

- Why do you need to be confident about your finances?
- What are your short-, medium- and long-term goals?
- Why is saving important, and should your plan change over time?

10 Ways To Simplify Your Life Using Banking Technology

- How can you bank conveniently from your smart phone?
- What are some tools for managing your finances online?
- How can you bank without visiting a branch?

Maximize Your Personal Wealth

- How can accumulating wealth effectively impact your personal wealth goals?
- How can building an effective investment portfolio strengthen your financial future?
- How does efficiently managing a transfer of wealth affect your loved ones?

Managing Your Money

- What are the steps for setting financial goals?
- How can you track your daily spending habits?
- Are there ways to increase your income and decrease your spending?

Protect Yourself From Identity Theft

- What are the common forms of identity theft and how can you protect yourself?
- What if you suspect you are a victim of identity theft?
- How can you prepare in advance?

Building Your Financial Confidence

- What stresses you and what motivates you about finances?
- What can you do to really take charge of your money?
- How can you educate yourself to be confident about your finances?

Your Credit Report

- What is a credit report?
- How does your credit report affect your finances?
- How can you maintain or improve your credit score?

Protect Your Small Business From Fraud

- What are the ways fraud can happen to your business?
- How can you protect your business and yourself?

Financial Tips for Your Small Business

- How can managing your finances help your business?
- What are some common practices, rules and tools to help you manage your business finances?
- How can these tools help you start and grow your business?

Tips and Tools for Helping Seniors Avoid Financial Exploitation

- How can you recognize and reduce the risk of senior financial exploitation?
- How can you guard yourself against identity theft?
- What can you do to plan financially and prepare for the unexpected?

If you would like to provide one of these seminars for a small group or participate in one yourself, contact a Regions representative today.



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